DelIVERS Death Module
Funeral Home Quick Reference Guide for ‘Identified’ Record Types

Version 1.0

DELAWARE HEALTH AND SOCIAL SERVICES
Division of Public Health

This Deliverable is being provided for acceptance in conformity with the Formal Acceptance Process set forth in the contract between the Delaware Department of Health and Social Services and Genesis Systems, Inc. If changes are required hereto, this Deliverable shall be returned to Genesis Systems, Inc., within the allotted time limits, and with the required changes documented.
Quick Steps for Registering an ‘Identified’ Record Type

1. Login to DelVERS and select the appropriate facility location.
2. Once the homepage appears, select Death at the top of the screen.
3. Once the initial load screen appears, select Function and then Demographic Data Entry.
4. If there are any records in the Late Records queue, the system will display a message alerting the user to that fact.
5. Click the New Record button or select the Record/New menu item.
6. Complete all mandatory fields marked with a red asterisk * and any other fields that information is available. Click the Find Record button.
7. The application will automatically search for suspected duplicate records.
   a. If no matching records are found, the system will display a message asking to create a new record. Click OK to create a new record.
   b. If a duplicate record is found at the same location, click Continue with the existing record to pick up the record and continue editing, or click Create a new record to create a new record with duplicate information.
   c. If a duplicate record is found at another location, the system will display a message telling you what facility to contact about the record.
8. The Demographic Data Entry screen will load. Click the Save button or Record/Save menu item to save the new record.
9. During the data entry process, certain fields will require double data entry. After entering a value in one of these fields and attempting to move to the next field, the system will display the Double Data Entry screen. Type the value in the box where it says Re-enter Value. Click the OK button when the value is re-entered.
10. After the record is initially saved, continue completing the record and make sure to save changes frequently.
11. Continue resolving all data entry fields by going back to previous pages and checking for highlighted fields. You can also select the Unresolved/Stakeholders button in the top left corner of the form. Be sure to save record one last time.
12. After all data entry fields are resolved and the record is saved, click the Record/Designate Medical Certifier menu item. Select the Certifier Type and Facility, and/or certifier name and click the Search button. Click the certifier’s name from the grid and select the Designate button.
13. Once Medical Certification is complete, click the Record/Demographic Verification menu option.
14. The Verification Screen will appear.
   a. Click the Preview button to review the Death Worksheet in a separate window.
   b. Click the Verification button to continue certifying the record.
      i. The facility user must check the box beside the statement and enter their pin. Click OK.
   c. A box will pop up asking if you are sure you want to verify, click Yes if there are no mistakes.
   d. When certified, a message will pop up saying, “Record Successfully Verified” – click OK.
15. After the record is certified and demographically verified, select the Record menu item and click Release from the drop down.
16. A message will appear that says, “The system has determined that this record is ready to be released. Do you wish to RELEASE this record now?” Click Yes to release the record.
17. A message will appear stating the record has been released successfully. Click OK.
Funeral Home Users –
Basic Demographic Data Entry
Processes
In order to use the Delaware Vital Events Registration System (DelVERS), please verify that you have access to all of following requirements:

✓ Live internet connection
✓ Widely used JavaScript enabled standard web browser (IE8+, Mozilla Firefox, etc.)
✓ Java runtime
✓ Adobe Acrobat reader for forms and letters
✓ MS Excel for accessing/running reports

Omission of one or more requirements will prevent access and effective use of DelVERS.

Accessing DELVERS
1. Open the updated version of your standard web browser (IE8+, Mozilla Firefox, etc.).
2. In the address box, enter the following URL: https://deevrs.hosting-by-genesis.com/DEUI/Welcome.htm
3. Click the Log In to DelVERS button.
4. Click Yes to confirm agreement with Terms of Use.
5. Enter your username and password in the appropriate fields on the login screen and click OK.
6. Select the appropriate location from the dropdown menu and click OK.

Record Ownership Rules
✓ Funeral Home users will only have access to death records associated with the particular location they are logged in under.

Basic Funeral Home Processes Overview
The following processes are commonly executed for a record to be marked as completed and to be submitted for further processing.

1. Demographic Data Entry
2. Medical Certifier Designation
3. Refer to ME
4. Demographic Verification
5. Drop to Paper
6. Release

Demographic Data Entry
The New Record function allows authorized users to create/initiate a death record within the DelVERS application or to retrieve/pick up records that are already in the system so that demographic data entry and verification may be performed.

1. Login to DelVERS and select the Death/Function/Demographic Data Entry menu item.
2. Select the New button or Record/New menu item to initiate or pick up a death record. The New Record screen will appear.
3. Enter the following information whenever available about the decedent into the following fields:
   - Date of Death—mandatory
   - Key fields (SSN or EDR Number)—mandatory minimum: 1 key field
   - SSN Missing Value Variable
   - Record Type (identifier/Unidentified)
   - MED Rec
   - ME Case Number
   - Name (First, Middle, Last, Suffix) – last name mandatory
   - Date of Birth
   - Gender—mandatory
   - Type of Place of Death
   - Place of Death
4. DelVERS will perform a search for matching records.
   - If no match is found, DelVERS will display a message and will ask if a NEW record should be created.
   - If a match owned by the same facility is found DelVERS will issue a notice “One match found owned by same location.” To retrieve the existing record, click Continue with the existing record.
   - If a match owned by another facility is found the application will display a message of “Contact the owner (Name of Facility) of this record or the State office.” Click OK to close the message.
   - If a match that is not owned by another funeral home is found the application will display a message of “One un-owned exact match—If the user selects Accept option, the logged in location becomes the owner of the record.” Click Accept to accept un-owned record.
   - If more than one match is found, DelVERS will ask the user to enter more of the initial information and to try again. Enter more information.

Technical Data Entry

Demographic Tab 1
1. Enter the Record Type as Identified.
2. Enter the Decedent’s Legal Name fields.
3. Enter the Date of Death type and the Date of Death.
4. Enter the Time of Death type, Time of Death and Time of Death AM/PM.
5. In Decedent’s Date of Birth, enter the Date of Birth, select and Age Unit, and enter the Age. If the Age does not match the Age Units and Date of Birth, a cross-check will fire and ask you to fix the field.
6. If the SSN Verification has already been started, the Decedent’s SSN section will not be editable.

Demographic Tab 2
1. In the Decedent’s Residence Address section, type in the decedent’s street address and then use the dropdowns and the type ahead function to fill in the remaining fields.
2. Enter the Decedent Ever in US Armed Forces and Decedent’s Usual Occupation.
3. If Marital Status is ‘Never Married’ or ‘Unknown,’ the Spouse Name fields will be disabled.

Demographic Tab 3
1. Enter the Decedent’s Education information.
2. Enter the Informant’s Name and Mailing Address information.

Demographic Tab 4
1. In the Hispanic Origin field, select one answer. In the Decedent’s Race field, select all checkboxes that apply.

Demographic Tab 5
1. In the Place of Death select the Type of Place from the dropdown menu. The Place of Death field will populate with places registered to the type selected. Other fields will be enabled depending on the Type selected.
2. Select the Method of Disposition.
3. Select the Place of Disposition Type and the Place of Disposition field will populate with registered places. When a Place of Disposition is selected, the information fields will automatically populate.
4. Select the Funeral Service Licensee.
**Medical Certifier Designation**

Unless the record is being dropped to paper, a Medical Certifier must be designated for medical certification before the record can be verified and released.

1. Access the record to be designated through the search screen or the Unresolved Work Queue.
2. Select the Record/Designate Medical Certifier menu item.
3. Select the Certifier Type and Facility Name and/or Certifier Name. Click Search.
4. Click the Certifier Name in the grid and click the Designate button.
5. A message will display that the designation process was completed.

**ME Referral**

1. Access the record to be referred through the search screen or the Unresolved Work Queue.
2. Select the Record/Refer to Medical Examiner menu item.
3. Select the Certifier Type and enter the Facility Name and/or Certifier Name. Click Search.
4. Select the Certifier Name in the grid and click Designate.
5. A message will display that the designation process was completed.

**Demographic Verification**

Demographic Verification is the process provided to Funeral Homes as a means to electronically sign the demographic portion of the death record after the review of values of demographic items on the Death Certificate for submission to registration.

1. Access DelIVERS following the instructions previously provided.
2. Search for a record using the Unresolved Work Queue and setting the filter to 'Pending Demographic Verification.'
3. Click on the Record/Demographic Verification menu item to initiate the demographic verification process.
4. The application will display a message asking if the user wishes to complete a certified copy order. Clicking No on this message will decline the funeral home certificate order and the record will be demographically verified.
5. Click the OK button to open the Death Certificate Order Interface screen.
6. Complete the fields on the screen and click the Proceed button.
7. The application will display a screen allowing for the user to enter new credit card information or select a saved credit card.
8. Complete this screen and click the OK button.
9. The application will display a message that the certificate order was saved successfully. Click OK to close the message and return to the Demographic Data Entry screen.
10. Select the Record/Demographic Verification menu item to initiate the Demographic Verification process.
11. The Demographic Verification Screen will open and display the following information:
   - **Decedent's Information:** Decedent's First Name, Middle Name, Last Name, Suffix, Prefix, Sex and Date of Birth
   - **Death Information:** Date of Death, Funeral Director, Place of Death
12. Review the information and verify that you are demographically verifying the correct record.
13. Click on Verification if all data items are correct.
   - If all data items are NOT correct and need to be edited, click on Cancel to correct the information in the demographic data entry screen. Save the corrections made to the record and return to Step 1 above to re-initiate demographic verification.
7. DelIVERS will display the following message: ‘I verify that to the best of my knowledge the demographic information on this record is complete and accurate.’
8. Enter your PIN, check the checkbox and click on OK to complete demographic verification.
9. The application will notify the user of the result of demographic verification (success vs. failure).
10. Click “OK” to close the Demographic Verification window.
11. If the designated Medical Certifier is not participating electronically, the record will drop to paper once Demographic Verification is completed. The ‘Drop-to-Paper’ Death Certificate Worksheet will be taken to the non-participating Medical Certifier and then delivered to the State for filing.

**Print Forms**

1. Search for a record or retrieve the record from the unresolved work queue.
2. Select the desired form from the Record/Print menu item.
3. The desired form will open in a PDF window.

**Drop to Paper**

The Drop-to-Paper function can be used when one or more relevant entities are not participating in the use of the DelIVERS Application. When invoked, Drop-to-Paper will cause the record to be printed on the Death Certificate for forwarding to a non-participating entity for additional manual processing.

**Notes:** The ability to Drop-to-Paper will only enable when work related to any participating entities identified on the record has been completed (if Medical Certifier is participating, then medical data entry and medical certification must be complete)

1. Access DelIVERS following the instructions previously provided.
2. Search for the desired record using the Search Engine by clicking on the Search Record icon or selecting the Record/Search menu item.
3. Remove the record is retrieved, follow the steps to perform Demographic Verification.
4. For the cases where a medical certifier is not a participating owner on the record at the time of medical certification, the system will issue a drop to paper prompt.
5. Click Yes to drop the record to paper. A print preview of the Death Certificate Worksheet as a PDF document will load in a separate browser.
6. Click the Print icon in the PDF window to print the document.
7. When the document is printed, close the PDF browser window using the X in the upper right corner of the screen to return to the DelIVERS application.

**Notes:**
- Once a record has dropped-to-paper the electronic record becomes locked so that no further action can be taken by external users, but the drop to paper form can be printed again as many times as necessary.
- All subsequently required verification would occur on the paper document.
Sequence of Events after Drop-to-Paper has occurred:

1. The medical information and medical certification will proceed on the paper document.

2. The State will receive the paper document and the remaining information is data entered using the In-House data entry process.

Release a Record
After both demographic verification and medical certification have been completed, a record is ready to be released.

1. Retrieve an existing record using the Work Queue Search.
2. When the appropriate record is displayed on the screen, select the Record/Release menu item to initiate the release process.
3. The system will prompt for a PIN.
4. Enter your PIN and click OK.
5. A message will appear saying that the record has been successfully released.