## Defining and Measuring the Patient-Centered Medical Home

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Adapted from:

The PCMH: Setting a Policy Agenda July 27, 2009 Washington, DC Kurt C. Stange, MD, PhD Paul A. Nutting, MD, MSPH William L. Miller, MD, MA Carlos R. Jaén, MD, PhD Benjamin F. Crabtree, PhD Susan A. Flocke, PhD James M. Gill, MD, MPH



Stange KC, Nutting PA, Miller WL, et al. Defining and measuring the patient-centered medical home. Journal of General Internal Medicine. 2010 Jun;25(6):601-12.

## Summary

- Primary care leads to health benefits
- Patient Centered Medical Home (PCMH)
  - Advanced primary care
  - Enhanced benefits
- How to measure the PCMH
- NCQA PCMH Tool: pros and cons
- Alternatives to NCQA

# **Principles of Primary Care**

- First Contact Care: Access
- Longitudinality: Continuity over Lifespan
- Comprehensiveness: Whole Person
- **Coordination**: Integration with rest of health care system
- Family and Community Centered

Starfield B. Primary Care Concept, Evaluation and Policy. 1st ed. New York: Oxford University Press; 1992

# **Principles of PCMH**

- Personal physician (clinician)
- Physician-directed medical practice
- Whole person orientation
- Care is coordinated and/or integrated
- Quality & safety
- Enhanced access
- Payment recognizes added value

Joint principles of the patient-centered medical home. Accessed at: www.medicalhomeinfo.org/Joint%20Statement.pdf.

## **Benefits of Primary Care/PCMH**

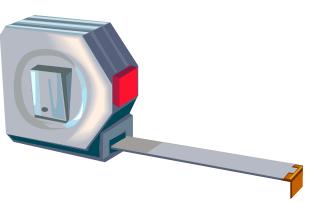
- Better population health
- Lower cost
- Less inequality
- Better health care quality
- PCMH shown to enhance benefits of Primary Care

Starfield B, Shi LY, Macinko J. Contribution of primary care to health systems and health. *Milbank Q.* 2005;83(3):457-502.

Landon BE, Gill JM, Antonelli RC, Rich EC. Prospects for rebuilding primary care using the patient-centered medical home. Health Affairs. 2010 May;29(5):827-34

## **Principles for Measuring the PCMH**





1. Primary care principles

- 2. New technology & approaches
- Caveats:
- Tendency to over-emphasize instrumental/technical aspects
- Tendency to under-value relationship and patient-centered aspects
- Tendency to expect benefits too soon: Outcomes take 5-10 years
- Great potential for unintended consequences if not careful

### **NCQA** Measure

- Most common and well-known measure
  - Used by many health plans
  - Most common definition in studies

#### • 9 Standards:

- Access and communication
- Patient tracking and registries
- Care management
- Patient self-management support
- Electronic prescribing
- Test tracking
- Referral tracking
- Performance reporting and improvement
- Advanced electronic communications

### NCQA Measure – 166 practice-report items

- 46% Use of information technology
- 14% Care for 3 specific chronic diseases
- 13% Systems for coordinating care
  - 9% Processes for accessibility
  - 5% Performance reporting
  - 4% Tools for organizing clinical data
  - 2% Use of non-physician staff
  - 2% Collection of data on patient experience
  - 1% Preventive service delivery
  - 1% Continuity of care
  - 1% Patient communication preferences

O'Malley AS, Peikes D, Ginsburg PB. Qualifying a Physician Practice as a Medical Home Policy Perspective: Insights into Health Policy Issues. No. 1 December, 2008. Available at: <u>http://www.hschange.com/CONTENT/1030/#ib1</u>

## What's Missing?

- Comprehensiveness of care
- Patient perspective
- Relationships/Trust
- Mental health
- Neighborhood/Community
- Longitudinal person & population outcomes
- Developmental process of transformation

Nutting PA, Miller WL, Crabtree BF, Jaén CR, Stewart EE, Stange KC. Initial lessons from the first national demonstration project on practice transformation to a patient-centered medical home. *Ann Fam Med.* 2009;254-26.

### **Biggest Problem with NCQA Measure**

- Enormously time and resource-intensive
- Extremely costly
- Our office achieved level 3 PCMH at a cost of \$20-30K
- That is the reason most small offices do not pursue NCQA certification
- Re-certification is somewhat less expensive (but still very time consuming and expensive)
- Our office decided not to pursue re-certification
- NCQA not realistic for Delaware

### **Alternatives to NCQA Measure**

- Primary Care Assessment Tools (PCAT)
  - Developed at Johns Hopkins by Starfield, et. al.
- Primary Care Assessment Survey (PCAS)
  - Developed by Dana Safran, ScD
- PCAT and PCAS perform better than NCQA-PCMH
- Require <10% of the resources of NCQA-PCMH</li>

Measuring Medical Homes: Tools to Evaluate the Pediatric Patient- and Family-Centered Medical Home. Rebecca A. Malouin, PhD, MPH, and Sarah L. Merten, MPH. Accessed at: https://medicalhomeinfo.aap.org/tools-resources/Documents/Monograph\_FINAL\_Sept2010.pdf



# Conclusions



- PCMH represents enhanced primary care
- Improves access, outcomes, cost
- Measuring PCMH is important
- NCQA: most well-known and widely used tool
- Very costly, misses or under-measures many key components of PCMH
- Not realistic for small practices in Delaware
- Other tools are better and much less costly